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 **Personal Finance** Kapoor Dlabay Hughes

VIEW TODAY VIEW LAST 7 DAYS VIEW LAST 30 DAYS VIEW ALL

September 13, 2007 - September 20, 2007

 **Tue, May 08, 2007 -- Fall 2007 Students**

Welcome Fall 2007 students!!!!!! Check out the syllabus carefully and note the assignment schedule information to cover, little time to do it in. Stay as current as possible and pace yourself well to avoid end of semester which are grudgingly granted, if at all. Report any glitches in Blackboard immediately.

Dear Student:

Welcome to **Basics of Investing (ABUS F120)**. Is there a better time to start your personal financial plan than right now? To complete this course, you will need access to a PC with Microsoft Windows 2000/XP.

By reading and completing the lessons in the class textbook, *Personal Finance*, and completing the weekly assignments, you will have the opportunity to acquire a real working knowledge of how to protect personal assets while becoming functionally versed in the concepts behind “finance”. My goal for you is that you achieve academic mastery of personal finance topics while also mastering real-world *skills* related to that content. Whether you are a business, accounting, or no-major student, the text will incalculably enrich you at theoretical and practical levels.

You will be required to meet weekly assignment deadlines. Assignments include short quizzes, case studies, and discussion board questions which you will share with other classmates and which require that every one offer insightful, analytical responses to text topics. The discussion board has three areas : self –introduction and description; questions assignment thread; and a posting forum for any questions, suggestions, or comments you might have. Class interaction will take place in Blackboard which is a confidential university-wide environment. Here you will find the course syllabus, assignments, and gradebook.

Assignments will be due by midnight every Saturday for the preceding week. The first deadline is May 25, 2007 and includes *two* lessons. Get off to a good start- staying current is paramount to success. To begin the course, log into Blackboard at <http://classes.uaf.edu>. If you’re new to Blackboard, browse through the environment or call the Center for Distance Education for assistance (907) 474-5353.

If you have questions about the course, e-mail me at ffhpk@uaf.edu. All of your communication with me should be sent to this e-mail address. In the subject line of every e-mail message you send me, please begin with your last name, followed by either the assignment number you are writing about or the subject matter of your e-mail.

I look forward to an exciting and productive semester with you!

Date	Topic	Assignment	Due
5/21	<p>Chapter 1</p> <p>Personal Finance Basics and the Time Value of Money</p> <p>Chapter 3</p> <p>Money Management Strategy And Financial Statements and Budgeting</p>	<ol style="list-style-type: none"> 1. Get comfortable with using Blackboard and accessing your UAF email account by navigating around the site. 2. Examine the student CD-ROM and ensure that it runs effectively with audio. 3. Place a short bio about yourself on Blackboard. Click on Student Tools, click on Edit Your Homepage. Insert text to briefly tell others in the course about yourself. Photos are optional, but bear in mind that the class will never meet face-to-face. 4. Read Chapters 1 and 3 in text. Reflect. 5. Watch PowerPoint Lecture Chapters 1 and 2 on the course CD. 6. Take the quiz for both chapters found under Assignments in Blackboard. You may access it only once and complete it within the time allotted. 7. On the Discussion Board answer all questions posed for the chapters. 8. Execute tasks, if any, in Assignments. 	5/26
5/28	<p>Chapter 4</p> <p>Planning Your Tax Strategy</p>	<ol style="list-style-type: none"> 1. Read Chapter 4 in text. Reflect. 2. Watch PowerPoint Lecture Chapter 4 . 3. Answer Discussion Board question. 4. Take the quiz for chapter. 5. Execute tasks, if any, in Assignments. 	6/2
6/4	<p>Chapter 5</p> <p>Financial Services : Savings Plans and Payment Accounts</p>	<ol style="list-style-type: none"> 1. Read Chapter 5 in text. Reflect. 2. Watch PowerPoint Lecture Chapter 5. 3. Answer Discussion Board question. 4. Take the quiz for chapter. 5. Execute tasks, if any, in Assignments. 	6/9
6/11	<p>Chapter 6</p> <p>Consumer Credit</p>	<ol style="list-style-type: none"> 1. Read Chapter 6 in text. Reflect. 2. Watch PowerPoint Lecture Chapter 6. 3. Answer Discussion Board question. 4. Take quiz for chapter. 5. Execute tasks, if any, in Assignments. 	6/16
6/18	<p>Chapter 7</p> <p>Choosing Source of Credit : Costs of Credit Alternatives</p> <p>Chapter 8</p> <p>Consumer Purchasing</p>	<ol style="list-style-type: none"> 1. Read Chapters 7 and 8. Reflect. 2. Watch PowerPoint Lectures for both chapters. 3. Answer Discussion Board questions. 4. Take quizzes for chapters. 5. Execute tasks, if any, in Assignments. 	6/23

	Strategies/ Legal Protection		
6/25	Midterm Examination	<ol style="list-style-type: none"> 1. Review preceding Chapters. 2. Prep with self assessment questions in PowerPoint. 3. Arrange for proctor and time and place for exam. 4. Good luck! 	6/30
7/2	<p>Chapter 10</p> <p>Property and Motor Vehicle Insurance</p> <p>Chapter 12</p> <p>Life Insurance</p>	<ol style="list-style-type: none"> 1. Read Chapters 10 and 12. Reflect. 2. Watch PowerPoint Lecture for both chapters. 3. Answer Discussion Board questions. 4. Take quizzes. 5. Execute tasks, if any, in Assignments. 	7/7
7/9	<p>Chapter 13</p> <p>Investing Fundamentals</p>	<ol style="list-style-type: none"> 1. Read Chapter 13. Reflect. 2. Watch PowerPoint Lecture for chapter. 3. Answer Discussion Board questions. 4. Take quiz. 5. Execute task, if any, in Assignments. 	7/14
7/16	<p>Chapter 14</p> <p>Investing in Stocks</p>	<ol style="list-style-type: none"> 1. Read Chapter 14. 2. Watch PowerPoint Lecture for chapter. 3. Answer Discussion Board question. 4. Take quiz. 5. Execute task, if any, in Assignments. 	7/21
7/23	<p>Chapter 15</p> <p>Investing in Bonds</p>	<ol style="list-style-type: none"> 1. Read Chapter 15. 2. Answer Discussion Board question. 3. Take quiz. 4. Execute task, if any, in Assignments. 5. Watch PowerPoint Lecture for chapter. 	7/28
7/30	<p>Chapter 16</p> <p>Investing in Mutual Funds</p>	<ol style="list-style-type: none"> 1. Read Chapter 16. 2. Watch PowerPoint Lecture for chapter. 3. Answer Discussion Board question. 4. Take quiz. 5. Execute task, if any, in Assignments. 	8/4
8/6	<p>Chapter 17</p> <p>Investing in Real Estate and Other Investment Alternatives</p>	<ol style="list-style-type: none"> 1. Read Chapter 17. 2. Watch PowerPoint Lecture for chapter. 3. Answer Discussion Board question. 4. Take quiz. 5. Execute task, if any, in Assignments 	8/11

FINAL EXAMINATION.....August 13 through 18